



EUROPEAN FINANCIAL SERVICES TAX CONFERENCE



26th June 2024



9.30 am - 5. p.m.



Hilton Dublin Hotel, Charlemont Place

AGENDA

09:30 a.m. – 10:15 a.m.

Practical impacts of AIFMD II

Robert Boyle, Director, Solicitor,
Zeidler Legal Services (London)

10:15 a.m. – 11:00 a.m.

Taxation of Swiss investors in collective investment schemes

Tom Lawson, Baker Tilly OBT Ltd, (Zurich)

11:00 a.m. – 11:15 a.m. Coffee Break

11:15 a.m. – 12:00 p.m.

Recent developments in EU WHT reclaims, especially CJEU case C-39/23 – KEVA (pending): Substance over form?

Steffen Gnutzmann, WTS Global, (Frankfurt)

12:00 a.m. – 12:45 p.m.

German Fund Tax Law - Public Investment Funds (UCITS and AIFs) / Tailored tax structuring and reporting for the German market

Christian Bischler, WTS Global, (Frankfurt)

12:45 p.m. – 01:45 p.m. Business Lunch

01:45 p.m. – 02:30 p.m.

Germany – Impact of the Withholding Tax Relief Modernization Act

German Tax Vouchers and Tax Reclaim

Andreas Urban, Confinale (Zurich)

Eva Maria Than, Confinale (Zurich)

02:30 p.m. – 03:30 p.m.

Recent operational taxes developments of FATCA, CRS, and QI

Ahmed Nawab, Hansuke Consulting, (London)

03:30 p.m. – 03:45 p.m. Coffee Break

03:45 p.m. – 04.15 p.m.

Fund Regulatory Reporting Update (CRR II, Solvency II, VAG)

Guido Dahm, WTS Global, (Frankfurt)

04:15 p.m. – 05.00 p.m.

Operational Tax Function – Technology (incl. AI applications), Design & Value Proposition

Robert Welzel, WTS Global, (Frankfurt)

Afterwards Refreshments/Appointments

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