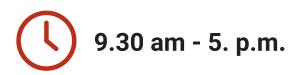




## EUROPEAN FINANCIAL SERVICES TAX CONFERENCE







**Hilton Dublin Hotel, Charlemont Place** 



## **AGENDA**

09:30 a.m. - 10:15 a.m. Practical impacts of AIFMD II

Robert Boyle, Director, Solicitor, Zeidler Legal Services (London)

10:15 a.m. - 11:00 a.m.

Taxation of Swiss investors in collective investment schemes

Tom Lawson, Baker Tilly OBT Ltd, (Zurich)

11:00 a.m. – 11:15 a.m. Coffee Break

11:15 a.m. – 12:00 p.m.

Recent developments in EU WHT reclaims, especially CJEU case C-39/23 - KEVA (pending): Substance over form?

Steffen Gnutzmann, WTS Global, (Frankfurt)

12:00 a.m. - 12:45 p.m.

German Fund Tax Law - Public Investment Funds (UCITS and AIFs) / Tailored tax structuring and reporting for the German market

Christian Bischler, WTS Global, (Frankfurt)

12:45 p.m. – 01:45 p.m. Business Lunch

01:45 p.m. - 02:30 p.m.

Germany – Impact of the Withholding Tax

Relief Modernization Act

**German Tax Vouchers and Tax Reclaim** 

Andreas Urban, Confinale (Zurich)

Eva Maria Than, Confinale (Zurich)

02:30 p.m. - 03:30 p.m. Recent operational taxes developments of FATCA, CRS, and QI

Ahmed Nawab, Hansuke Consulting, (London)

03:30 p.m. - 03:45 p.m. Coffee Break

03:45 p.m. – 04.15 p.m. Fund Regulatory Reporting Update (CRR II, Solvency II, VAG)

Guido Dahm, WTS Global, (Frankfurt)

04:15 p.m. – 05.00 p.m.

Operational Tax Function – Technology (incl. Al applications), Design & Value Proposition

Robert Welzel, WTS Global, (Frankfurt)

Afterwards Refreshments/Appointments

## PLEASE REGISTER ONLINE



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The conference ist free of charge. Due to limited conference space, we advise early registration to avoid disappointment. The conference is inclusive of all materials, luncheon and refreshments. Event programme content is subject to change without notice.

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